

BROCHURE

Access Analytics with UBS



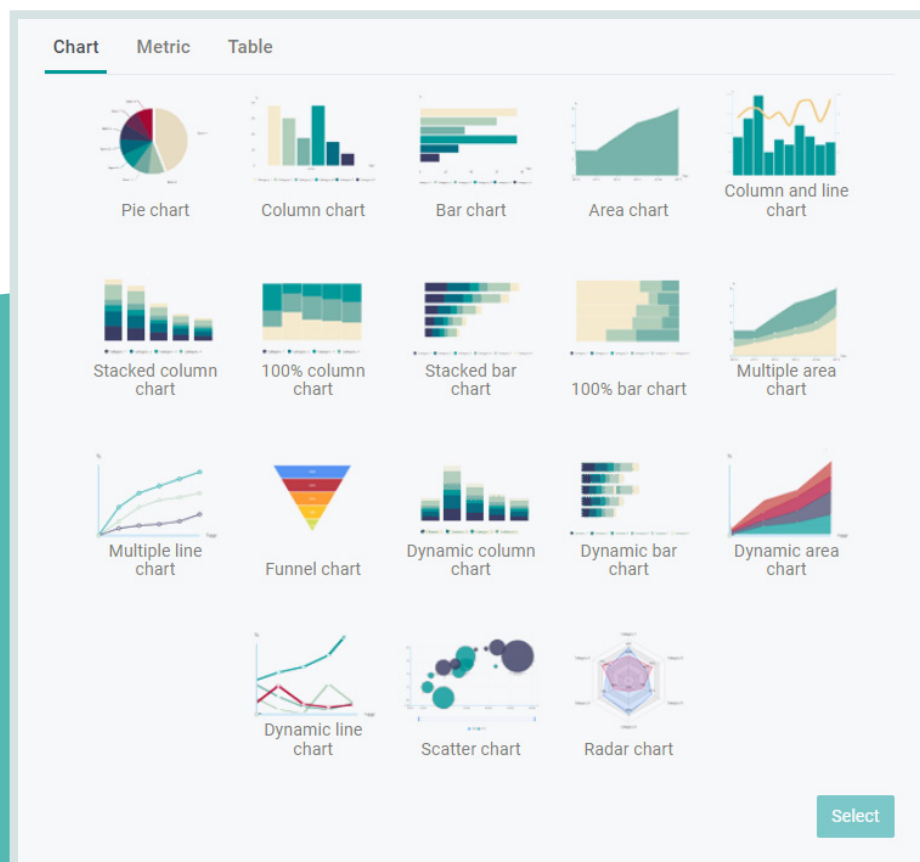
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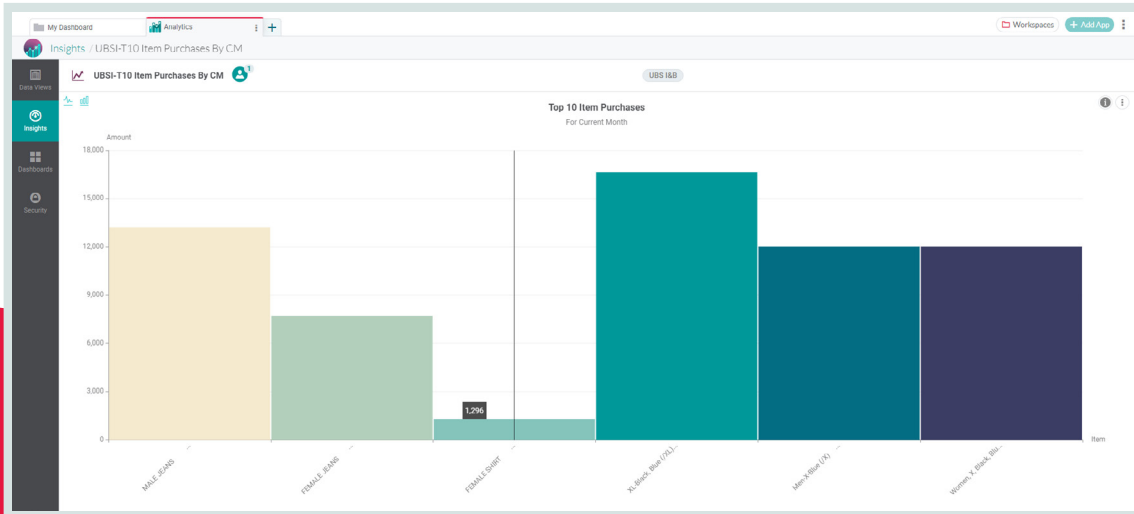
Access UBS customers on the latest version can now integrate with Access Analytics, to get more insights to your business performance, securely and all in 1 single location. Access Analytics makes it easy for you to understand your business performance and share information with your employees or colleagues as it is delivered through our Access Workspace software solution, where all your employees will be able to access.

The 2 main functions of Access Analytics start with Insights and Dashboards.

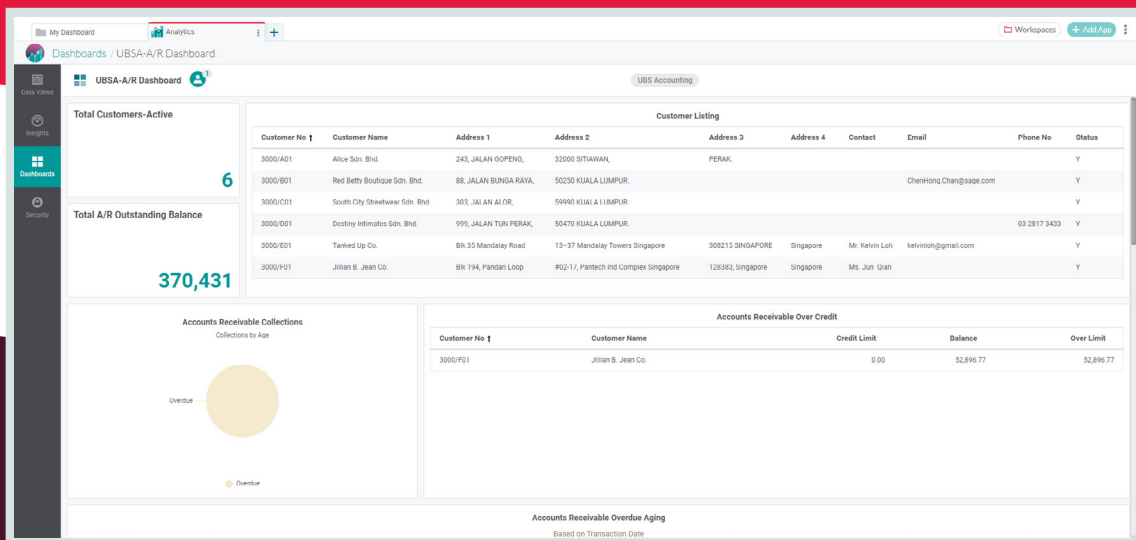
What are Insights and Dashboards?

Insights are the starting point of Analytics. You can create an Insight by choosing a data set that you want to visualise, select the Insight template (chart, metric or table type) that you want to display the data in and apply the filters to complete. Your Insight will be created according to your options. There are multiple Insight templates available for you to choose. You can further drill down into the details of your Insights by clicking on their components.





You can group several Insights together to create a dashboard. Instead of looking at an individual Insight, the Dashboard can be used to present a clear picture of your business performance, grouped by themes.



Access Analytics, with UBS, includes several pre-defined and frequently used Insights and Dashboards to get you started, and the Analytics Designer to allow you to create your own Insights and Dashboards.

Why Choose Access Analytics and UBS

1

Single source of truth

When it comes to decision making, you don't want to have multiple reports with different data points. With Access Analytics, you can refer to a single dashboard that pulls data from your UBS database directly. Access Analytics synchronises daily with UBS Accounting or Inventory so that you're making decisions based on the latest and most accurate information. You can also control the frequency of the synchronisation to fit your needs. Make informed decisions based on a single source of truth.

2

Control and customisation

Your business data is confidential and should only be accessible to those who need it. Access Analytics safeguards your data and allows you to control who can access your data and Dashboards. Create groups and add your employees to give them access to specific Dashboards. Security attributes can be further applied to limit the data range that they can view. For example, set a security attribute to limit your Asian offices to view only dashboards for Asia and not for other regions.

Access Analytics can be easily customised to fit your needs. The scheduler can be configured to determine the frequency of your data refreshes from your UBS database. You can also customise the layout of your Dashboards and filter your Insights to display the data you need.

3

Easy to use

You don't need to be an IT expert or have years of programming experience to use Access Analytics. Access Analytics comes with several standard Insights and Dashboards that you can use immediately. These are commonly requested dashboards that show you the company's Accounts Receivables, Accounts Payable and many other financial metrics. You can get started on Analytics easily and create your own Dashboards.

Training courses for Access Group products are available within Access Workspace, if you prefer to go through a training course for Access Analytics, as part of your subscription.

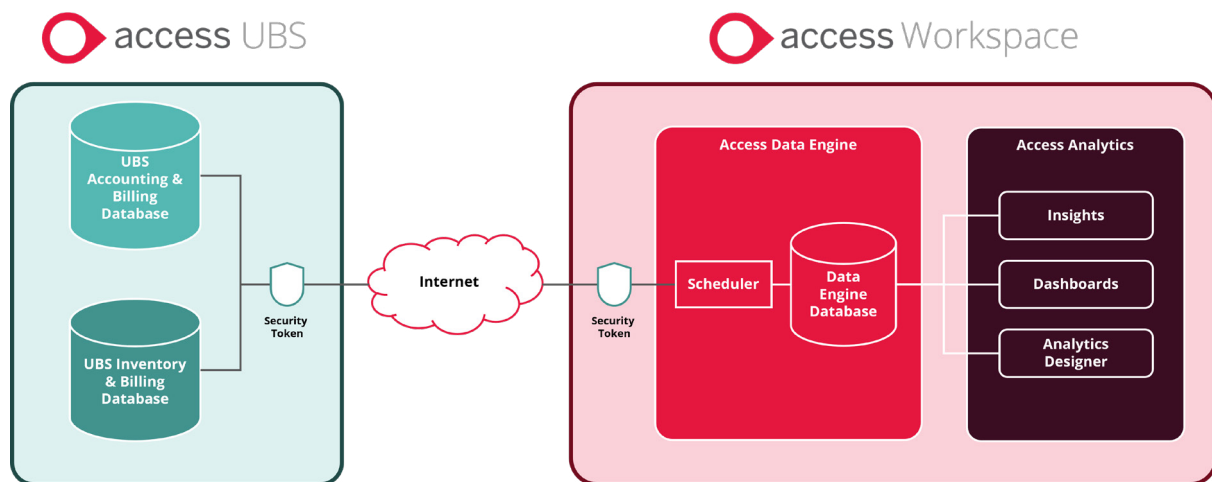


How Access Analytics works with UBS

We have built secured connections between Access Workspace and UBS so that you can securely transmit your UBS data across. A security token is generated for each unique customer so that your data remains accessible only to you. This security token will have to be matched and accepted at your Access Workspace instance before you can proceed.

The scheduler within Access Data Engine controls the frequency where your data will be refreshed. As a default, the data will be refreshed daily, at an off-peak timing, so as not to interrupt your business operations. You can edit and increase the data refresh frequency within the scheduler to match your needs.

Once the data is pulled from your UBS instance, it is stored within the Data Engine's database, where Access Analytics will create Insights and Dashboards from. We have pre-built a set of standard Insights and Dashboards, specifically for UBS, that you can immediately use. The Analytics Designer will allow you to customise and create your own Insights and Dashboards to complement the existing collection of Insights and Dashboards.



Configuring access and security

Access to your company's business data should be controlled and given to only those who require. Analytics allows you to assign access to content like Dashboards, standalone Insights or data connections to specific individuals or create a new group of users who should have access.

On top of that, you can further create security attributes and rules to protect the access to your data. You can create a security attribute for your company's region and assign your user groups to only be able to access data for their region. Security rules can then be applied to specific Insights to match the security attribute. In doing so, you can empower your employees with the information they need in a secure and accountable manner.



About The Access Group

The Access Group is one of the leading providers of business management software to mid-sized organisations in the UK, Ireland, and Asia Pacific. It helps more than 60,000 customers across commercial and not-for-profit sectors become more productive and efficient. Its innovative Access Workspace cloud solutions transform the way business software is used, giving every employee the freedom to do more. Founded in 1991, The Access Group employs approximately 5,000 people, including 900 in the APAC region.

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